



www.rlrmgmt.com
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 A photograph showing office equipment, including a printer and a scanner, with a green overlay. The number '3178' is visible in the top left corner of the image.

3178

Mergers & Acquisitions

RLR can work with you to assess the opportunities that may arise and identify those that would be financially feasible and consistent with your strategic growth plan. We can also help you identify the internal and external resources that you will need to successfully acquire and integrate an acquisition into your company. If your bank is seeking a merger partner, we can perform a comprehensive analysis of your organization that will help define expectations and drive shareholder value. A sampling of our Merger & Acquisition related services includes:

- Due Diligence of Potential Acquisitions (all aspects of the Enterprise)
- Strategic Planning
- Assistance with Acquisitions and Conversions
- Assistance with Operations Integration and Efficiencies
- Risk Mitigation Support
- Technology Review and Integration Support
- Assistance with Organizational Plans and Budgets to Position for growth
- Staffing
- Assistance with Internal Audit and Risk Management Programs
- Loan Portfolio Review and Analysis
- Review, Development and Integration of Policies and Procedures
- Contract Negotiations and Vendor Due Diligence
- Industry Guidance and Recommendations

Due Diligence

RLR has been engaged to perform due diligence for potential acquisitions in many instances. Although these instances must remain confidential, RLR can offer a comprehensive checklist of due diligence we have conducted. Our proprietary checklist has been constructed from a number of sources as well as industry best practices, and has been proven to be comprehensive and effective. RLR consultants specialize in a number of specific areas, thus we can field a team to perform due diligence in any of the following areas:

- | | |
|---------------------------|-----------------------|
| • Accounting and Finance | • Operations |
| • Contracts | • Risk Management |
| • Information Technology | • Staffing |
| • Loan Portfolio Analysis | • Treasury Management |

RLR provides both summary and detailed documentation associated with every aspect of the due diligence we perform and will quickly mobilize a team of seasoned professionals to meet your needs.